PROFIT GUIDANCE FOR THE FIRST HALF FINANCIAL YEAR ENDED 30TH JUNE 2020

The Board of Directors of CDW Holding Limited (the "**Company**", and together with its subsidiaries (the "**Group**")) wishes to announce that, following a preliminary review of the information currently available to the Board, including the unaudited results for the first half financial year ended 30th June 2020 ("**1H2020**"), the Company is expected to report a consolidated operating loss (the "**Loss**") for 1H2020.

The Company experienced a recovery in LCD Backlight Unit segment in the second quarter of this year. Such recovery has improved the operating results for 1H2020 as compared with the result of the corresponding period in the last year. However, such recovery cannot compensate the drop in business and operating results of other segments due to the outbreak of COVID-19, which leads to the Loss for 1H2020.

Further details of the Group's financial performance including the Loss will be disclosed when the Company finalizes and announces its unaudited consolidated financial results for 1H2020, which will be announced on or before 14th August 2020.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. If in doubt as to the action they should take, shareholders and investors should consult their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers.

BY ORDER OF THE BOARD

TAN LAY HONG COMPANY SECRETARY 11th August 2020